

# Your Atlanta Jewish Foundation: Helping You Realize Your Vision For Giving, Now and For Generations to Come

With 40+ years of experience, families and philanthropists consistently turn to Atlanta Jewish Foundation for full-service, expert handling of charitable investments.

#### **Open a Donor-Advised Fund**

A Donor-Advised Fund works like a checking account for your charitable giving. It's easy, flexible, taxadvantaged, and accessible with a minimum initial investment of \$2,500. Donor-Advised Funds are a popular philanthropic tool and can be a great first step in your philanthropic planning.

#### **Create A Lasting Impact**

We are your trusted partner in philanthropy — now and for the future. Along with offering significant tax advantages, endowed funds connect future generations of your family to the causes that matter most to you. By creating an endowment, your generosity and care will last forever.

- Perpetual Annual Campaign Endowment (PACE) Fund: A PACE fund supports the Federation's annual campaign by providing a gift to the campaign in perpetuity.
- Lion of Judah Endowment (LOJE) Fund: Created by women, a LOJE provides a permanent endowment
  to ensure their Lion of Judah gift is made every year, offering a meaningful legacy for both family and
  community.
- **Restricted Endowment:** By establishing an endowment at the Atlanta Jewish Foundation either to support a specific initiative within the Federation or for another organization, you are providing support for causes you care most about in perpetuity.
- **Unrestricted Endowment:** By supporting the Federation's unrestricted endowment you ensure that your generosity will remain impactful and relevant and will solve challenges for future generations to come.

# **Supporting Foundations**

A supporting foundation is similar to a private family foundation but is held within the Atlanta Jewish Foundation. Your family members can work together towards shared philanthropic goals. Supporting foundations have a board and by-laws but are not a separate 501(c)(3).

# **Agencies Can Invest with the Atlanta Jewish Foundation**

Synagogues, schools, and nonprofit organizations can choose to invest their current or endowed funds with the Atlanta Jewish Foundation. By investing with us, these agencies can take advantage of our investment portfolio options including one that is specifically aligned with Jewish values to grow the funds they rely on for their mission.

# Turn Illiquid Assets into Philanthropic Capital

Tap into Atlanta Jewish Foundation's complex gift expertise, turning illiquid assets like real estate, closely held stocks, business interests, and other non-cash assets into philanthropic capital.



When you choose the Atlanta Jewish Foundation as your philanthropic partner, we work with you to design services customized for your needs.

Your dedicated Philanthropic Advisor is here for you every step of the way, providing personalized solutions to help you realize your vision for giving. Tools include:

#### **Charitable Planning Advice Based On Your Priorities**

We will work with you to identify your giving strategy and provide giving opportunities based on your areas of interest, bringing our expertise in Jewish Atlanta, our broader community, and global issues.

#### Family Workshops On Multigenerational Philanthropy

We provide facilitated conversations about giving, helping each family member clarify their own philanthropic interests, guide them on initiating discussions about where they would like to see family resources allocated and how each family member can participate.

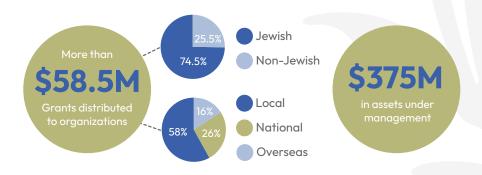
#### **Educational Opportunities For Donors**

Community Conversations and funder collaboratives are curated, small group experiences designed to provide a forum for authentic conversations that incorporate issue awareness and spark meaningful dialogue with local nonprofits and the philanthropic community.

# Young Philanthropy Fellows (ages 13–15)

Engaging the next generations of community leaders and philanthropists, our programs are designed to connect young donors to their peers and the causes they are passionate about, including opportunities to learn directly from local organizations and allocate funds through giving circles.

# **Our FY24 Collective Impact**





Use your phone's camera to scan and learn more!