

# DECLARATION OF INTENT

**THE PROMISE**

*It is with deep satisfaction and an abiding commitment to my/our community that I/we sign this declaration to provide for future generations and assure continuity of services and programs in our Jewish Community.*

Please choose one:

- I/We have already included a legacy gift for the Jewish community in my/our estate plan.

OR

- I/We will leave a legacy gift and will formalize my/our gift within \_\_\_\_\_ months

Donor Name(s): \_\_\_\_\_

DOB (s): \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

The following community partner organizations have been/will be included in my/our legacy plans:

- Alfred & Adele Davis Academy
- Atlanta Jewish Academy
- Atlanta Jewish Film Festival\*
- Congregation Bet Haverim
- Congregation B'nai Torah
- Congregation Or Hadash\*
- Congregation Shearith Israel
- Epstein School
- Jewish Family & Career Services
- Jewish Federation of Greater Atlanta
- Jewish HomeLife
- Jewish Interest Free Loans of Atlanta\*
- Jewish Women's Fund of Atlanta\*
- Marcus Jewish Community Center of Atlanta\*
- Ramah Darom\*
- Temple Emanu-El
- The Breman Museum\*
- Torah Day School of Atlanta
- Other \_\_\_\_\_

\* Auditing Partners

My/our gift to the Jewish community will be completed through a:

- Bequest/Will
- Retirement Plan Assets:  
(IRA/401k/403(b)/Pension)
- Gift of Life Insurance
- Assets: (Real Estate, Business Interest, Stocks)
- Other, Cash (please specify)  
\_\_\_\_\_

Optional: The approximate value of my/our promise will be: \$ \_\_\_\_\_ or % \_\_\_\_\_

- I/We give permission to include my/our name(s) to be listed with other LIFE & LEGACY donors to inspire and encourage others. It should appear as follows: \_\_\_\_\_
- I/We prefer to remain anonymous at this time.

Donor Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Donor Signature: \_\_\_\_\_

Date: \_\_\_\_\_

*This declaration of intent is not a legal obligation and may be changed at donor's discretion.*

Please complete and return this form to:

Rachel Rosner  
Rrosner@jewishatlanta.org  
LIFE & LEGACY Program  
Atlanta Jewish Foundation  
1440 Spring St. NW  
Atlanta, GA. 30309